

An abstract graphic on the left side of the image. It features several thick, colorful lines in shades of green, yellow, orange, and blue. These lines are interconnected with various icons: a Wi-Fi symbol, a shield, a hexagon, a game controller, a hashtag, a gear, and a leaf. The lines and icons are arranged in a way that suggests a network or a path.

MOLDOVA

Your next destination
for investments

**Why
Moldova?**

KEY FACTS



Since July 2022, EU candidate member



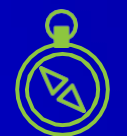
Capital:

Chişinău ca. 814,000



Population:

2.57 million (2021)



Area:

33,847 km²



Language:

 **Romanian**

(Official) Other spoken



Direct flights:

to 21 countries/ 42 cities (5 charter flights)

EMPLOYMENT
RATE
2022

41%

GDP

\$13.6
8 bln.

THE REPUBLIC OF MOLDOVA- YOUR BRIDGE TO WEST AND EAST

FREE TRADE AGREEMENTS WITH:

- European Union – Moldova Association Agreement (DCFTA) - 2014
- Community of Independent States (CIS) - 2012
- GUAM countries - 2002
- CEFTA countries - 2007
- Turkey - 2017
- UK-Moldova Strategic Partnership, Trade and Cooperation Agreement - 2020
- Agreements on mutual promotion and protection of investments (34 countries)

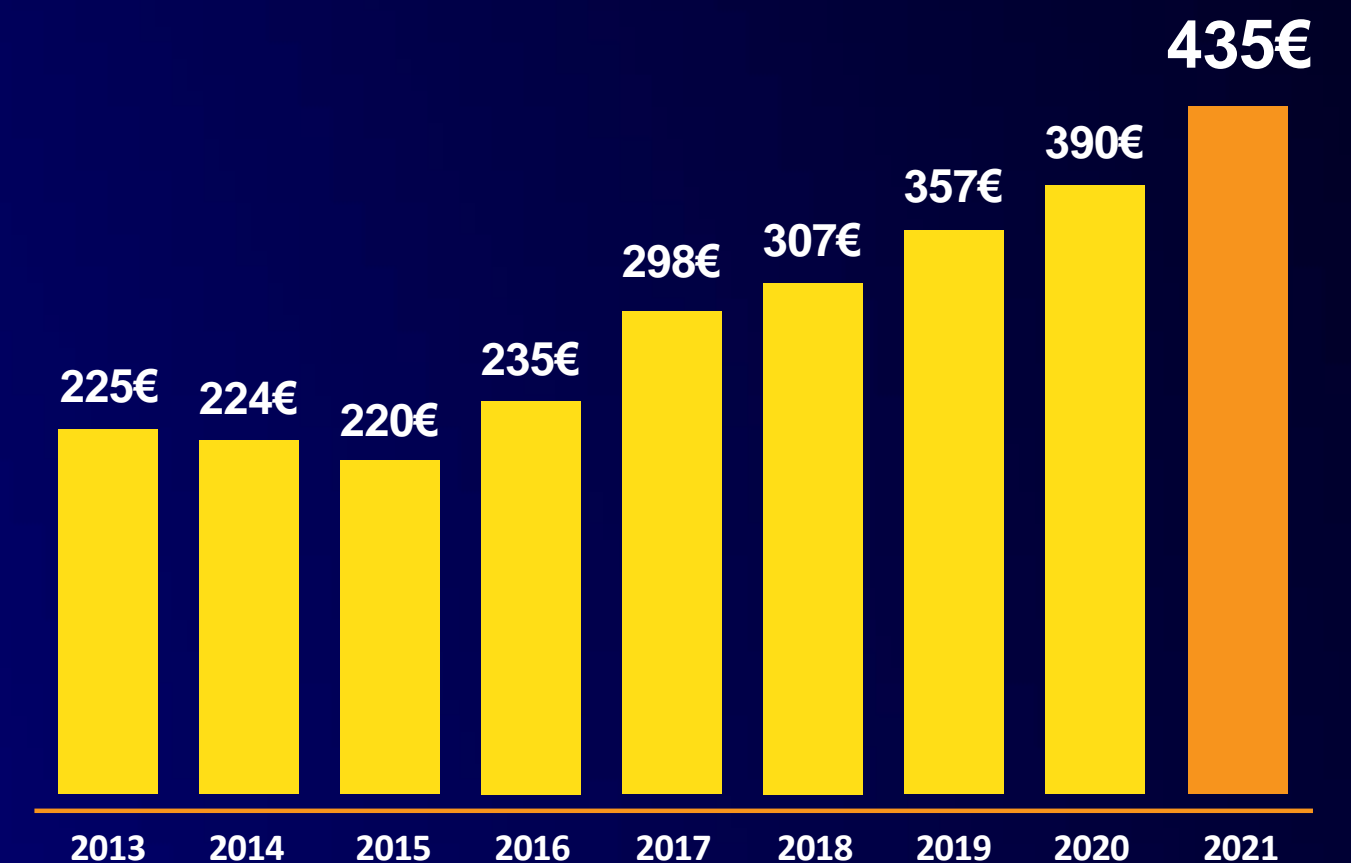


Consultations with EFTA member states & Egypt

INVEST
MOLDOVA

EVOLUTION OF THE AVERAGE GROSS SALARY IN THE ECONOMY

Source: National Bureau of Statistics, 2021



AVERAGE MONTHLY WAGES IN COMPARISON

Source: Trading Economics, Wages, 2021



RENTAL PRICE

Consumer Prices (incl. rent)
in Chişinău are:

21% - lower than in Budapest
17% - lower than in
Bucharest 17% - lower than
in Krakow

Source: www.numbeo.com



UTILITY COSTS, 2020

ELECTRICITY	WATER	SEWERAGE	GAS
0.15 EUR/kV	1.15 EUR/m ³	0.85 EUR/m ³	1.11 EUR/m ³

Water and sewerage is subject of change, depending on the region.

MOLDOVA- INTERNATIONAL RAITINGS

GLOBAL
COMPETITIVENESS
REPORT 2019

86
out of
141 (+2)

85
out of
178 (+2) THE GLOBAL
ECONOMIC
FREEDOM
INDEX 2021

2 years in a row moderately free

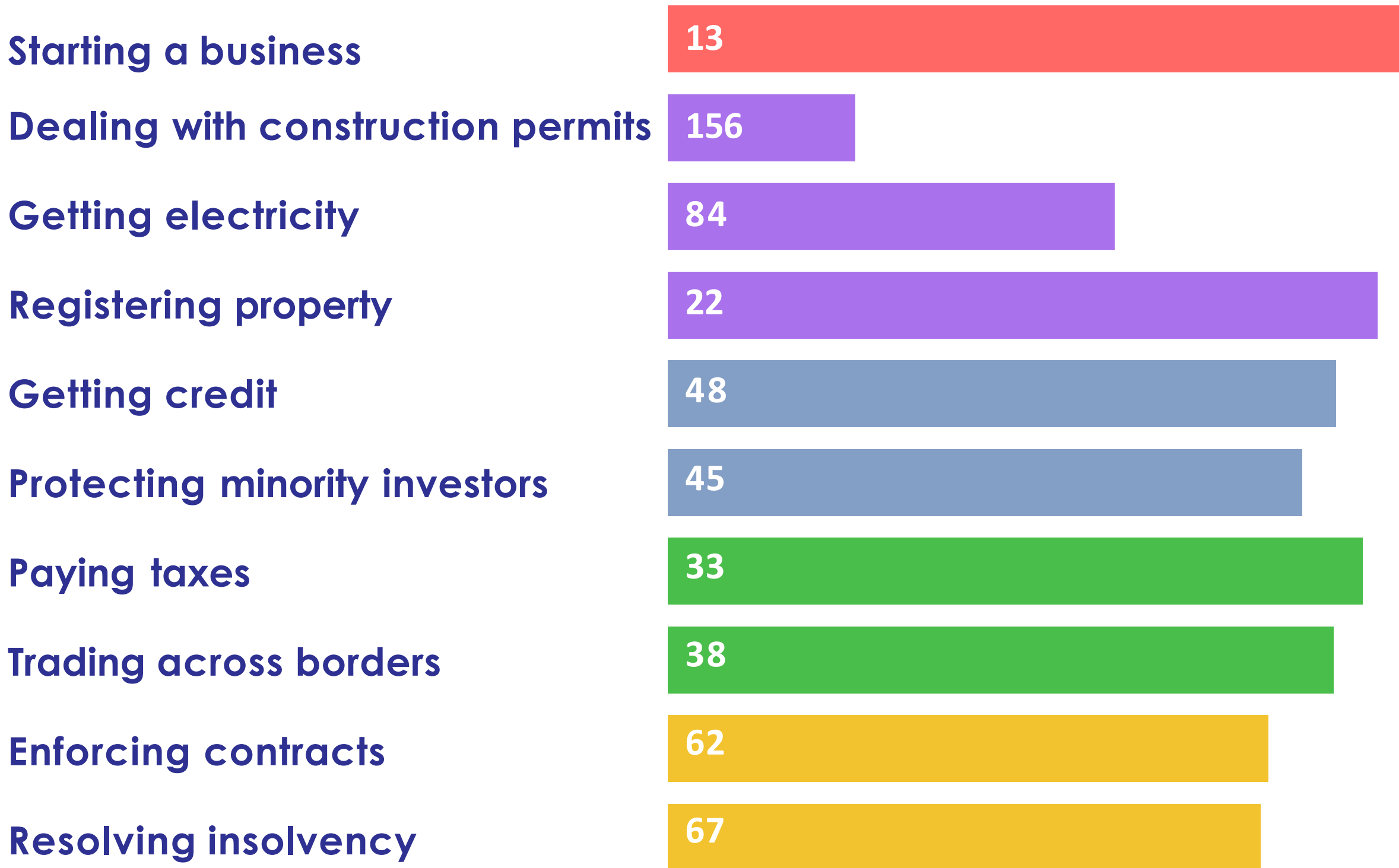
MOODY'S
INTERNATIONAL
AGENCY - 2020

"Stable
Economy"

48
out of
190 EASE OF DOING
BUSINESS 2020
WORLD BANK GROUP

(94 in 2010)

EASE OF DOING BUSINESS



The Republic of
Moldova is ranked

48

out of

190

1 day and 3

procedures
to register business
in Moldova

exceeding:
Hungary, Romania, Italy,
Greece

MOLDOVAN TRADE STRUCTURE

EXPORTS 2021

Total volume of Moldovan
Exports
3,144 mln. USD

+27%



**European
Union**

**1,919 mln. USD
(61,1%)
+ 17%**



**Commonwealth
of Independent States**

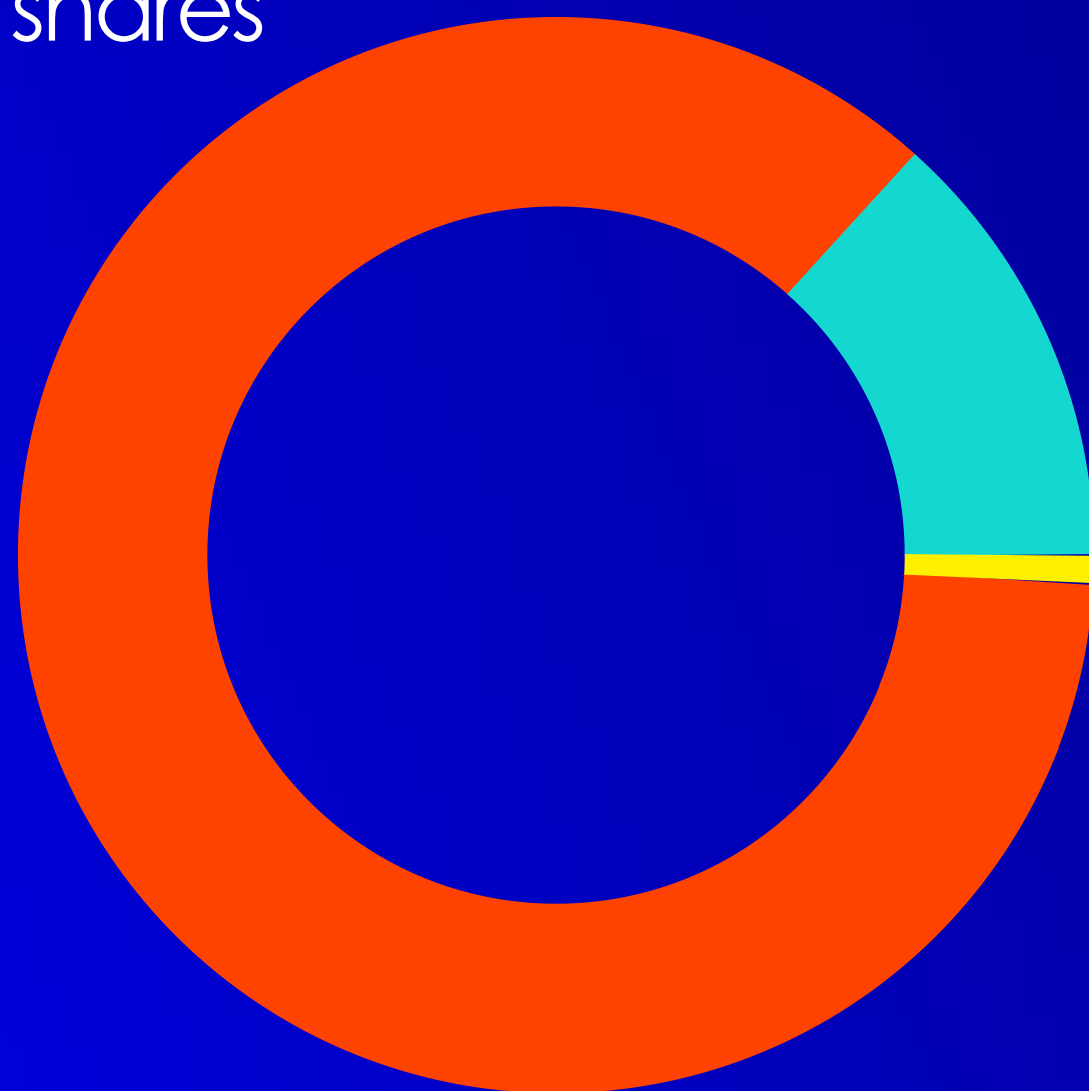
**466,2 mln. USD
(14,8%)
+ 23.7%**

**Other
countries**

**759,15 mln. USD
(24,1%)
+ 68.8%**

FOREIGN DIRECT INVESTMENTS 2021

Direct investments
in the form of
shares
and accumulated
shares



European Union
countries

■ 85,6%

CIS
countries

■ 0,84%

Other
countries

■ 13,29%



FDI net inflows 2021

\$ 246.2 million

New investments in Moldovan enterprises

\$ 223.51 million

Reinvestment of profits by foreign investors
in Moldovan subsidiary companies

\$ 123.05 million

Net foreign capital inflows in the form
of FDI in the Republic of Moldova

1.8 % in relation to GDP

INVESTMENT FRIENDLY FISCAL SYSTEM

Corporate Income Tax



Moldova
12%



Slovakia
25.2% (in 2020)



Ukraine
18%



Russia
20%



Romania
16%



Italy
24%

Social Insurance Contributions



Ukraine
22%



Moldova
24%



Romania
25%



Italy
30%



Russia
30%



Slovakia
35.2%

Value Added Tax



Romania
19%



Moldova
20%

10% HoReCa /
8% pharmaceuticals and agrifood /
8% natural gases /
0% international transportation



Russia
20%



Ukraine
20%



Slovakia
20%



Italy
22%

REFORMS IN ENTREPRENEURSHIP

REGULATORY REFORM

- Reduced number of permissive documents from **400** to **151**
- Launch of One-Stop Shop (July 2018)
- **131** documents online

FINANCIAL REPORTING REFORM

- Replacing **5** existing reports with one consolidated version
- Unique reporting platform with one authority

REFORM OF THE STATE CONTROL

- Advisory role for the first **3** years
- **13** institutions with control functions
- Digitalization of Control Processes

DIGITALIZATION

- ❑ Online one-stop-shop for permits
- ❑ Online one-stop-shop for state reporting (tax, social, and medical insurance, statistics)
- ❑ Unilateral recognition of the EU advanced qualified electronic signatures
- ❑ Possibility to obtain the advanced qualified electronic signature in the consulates of the Republic of Moldova abroad
- ❑ Introduction of the electronic power of attorney in relations with public authorities

**ELECTRONIC GOVERNMENTAL
SERVICES/DIGITAL INSTRUMENTS**



63rd

globally in the ITU Global Cybersecurity Index 2020

FREE ECONOMIC ZONES

7 FEZ / 34 subzones



INCENTIVES

0%

V A T

0%

Excise tax

0%

CIT for 3/5 years when investing 1/5 million USD

10

years state warranty in case of change of legislation



AGRICULTURE AND FOOD PROCESSING SECTOR

12%

Share of agricultural production in GDP

10%

Growth from 2016 to 2020

45%

of total exports

exports in

70+

countries (82% trade - EU & CIS)

8%

VAT (standard VAT rate -20%)



Viticulture and Wine



Fruits and Vegetables

more than

40%

of exports

**POTENTIAL
IN ORGANIC
FARMING**



WINE INDUSTRY 2021



WINE OF
MOLDOVA

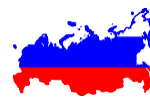
A LEGEND ALIVE

Value mln.\$
2021: EXW-bottled



Romania

↑ 24 mln.\$
+27%



Rusia

↑ 16 mln.\$
+51%



Polonia

↑ 10 mln.\$
+6%



Belarus

↑ 9 mln.\$
+9%



Cehia

↑ 9 mln.\$
+12%



China

↓ 8 mln.\$
-11%



Ucraina

↑ 6 mln.\$
+4%



SUA

↑ 4 mln.\$
+61%



Kazakhstan

↑ 4 mln.\$
+8%



Turcia

↑ 3 mln.\$
+100%

1st

position in agri-food
export
(15%)

20th

wine producer
in the world
(2019)

7%

Moldova's total export

3%

of the
territory of
the country

2%

of the
GDP

7%

agricultural
surfaces

#1

in the world
with the highest
density
of vineyards

#6

in Europe
by vines surface

220

wineries

980

enterprises &
6 institutions
of Education working
for Wine and
Oenotourism,
Research
and Technology

every 4th

active Moldovan
involved
in the wine
sector

(52 000 viticulturists)

GUINNESS BOOK – Milestii Mici
largest winecellar by number of bottles
(over 1.5 million bottles)

Cricova
- underground wine city,
over 70 km galleries

National Wine Day
(19 editions)

INVEST
MOLDOVA

INVESTMENT PROFILE

LIVESTOCK & PRIMARY PROCESSING

MolFarmGrup SRL is an agricultural company specialized in cereals and livestock production . The products are commercialized mainly on the external market as Syria, Lebanon, Egypt, Iraq and other countries.

The aim of the investment project is to develop the value chain for livestock production with the focus on organic production and to export directly to final consumers.

Project budget 7 700 000 EUR / 152 306 000 MDL

INVESTMENT STRUCTURE

INVESTMENTS	Value, MDL	Structure, %	Subsidy value, MDL
Elevator 20 000 tones for export of organic cereals	29 775 000	19,48	6000 000
2 new barns (each of 1000heads capacity) for bull fattening	15 880 000	10,39	5 293 000
1 MW Biogaz plant	63 520 000	41,56	0
Slaughterhouse	23 820 000	15,58	2 000 000
Agricultural machinery: combines, tractors, equipment	19 850 000	12,98	1 600 000
TOTAL	152 845 000	100,00	14 893 000

INVESTMENT PROFILE

LIVESTOCK & PRIMARY PROCESSING

Rom-Cris SRL The main activity of the company is the production of qualitative chicken eggs and chicken meat. The main scope of the project investment is to increase the production of the laying hens. Currently the annual production is 38.0 million eggs and 1 000 tones of chicken meat, 10% of production volume is exported in Iraq and Yemen. The company has also biogas station of 650 kWh. The company aims to use the full producing capacity and to increase the production of chicken eggs and the production of chicken meat, and to generate electricity by the biogas station.

Project budget 600 000 EUR / 11 910 000 MDL

INVESTMENT STRUCTURE

INVESTMENTS	Value, MDL	Structure, %	Subsidy value, MDL
Hall for raising laying hens	9 955 000	50,00	1 488 750
Improvement of biogas station (to 1000kWh)	5 955 000	50,00	774 150
TOTAL	11 910 000	100,00	2 262 900

INVESTMENT PROFILE

LIVESTOCK & PRIMARY PROCESSING

VC Saturn 13 SRL The company owns the BraviLacta Factory, which produces about seven kinds of cheese, sour cream, cream, and other kinds of dairy products. The plant is equipped with Italian machinery for processing small quantities. Currently daily processing capacity exceeds 13 tons of milk. The company owns the cow farm with over 130 cows. The aim of the project is to increase the production capacity and renovate the line milk processing in order to decrease the administrative costs.

Project budget 535 000 EUR / 10 620 000 MDL

INVESTMENT STRUCTURE

INVESTMENTS	Value, MDL	Structure, %	Subsidy value, MDL
New modern line for milk processing	992 500	9,35	397 000
Renovation of cow farm	6 948 000	65,42	397 000
Mixer for farage and cereals	992 500	9,35	2 779 000
Machinery (milk tank 20 tones, 2 tractors, other machinery)	1 687 000	15,89	278 000
TOTAL	10 620 000	100,00	4 202 000

INVESTMENT PROFILE

PLANT PRODUCTION & POST HARVEST PROCESSING

Milen-Agro-Prim SRL The main activity of Milen-Agro-Prim SRL is cultivating, drying and processing of cereals, fruits and vegetables. The production cycle includes cultivating of cereals, fruits and vegetables on the farmland owned by the company, drying and processing of plums, apples and cherries at their own processing house. The aim of the investment project is to improve the quality of the end products and increase the productivity through acquiring new sorting and calibration technology line for fruits as well as processing and packaging line of plum paste.

Project budget 273 000 EUR / 5 419 050 MDL

INVESTMENT STRUCTURE

INVESTMENTS	Value, MDL	Structure, %	Subsidy value, MDL
Equipment for packing of dried fruits with dosing	297 750	5,49	99 250
Sorting line for fruits	3 573 000	65,93	1 191 000
Equipment for producing of plums and tomato paste	694 750	12,82	231 583
Equipment for fruits cutting	555 800	10,26	185 267
Equipment for fruits seed remove	297 750	5,49	99 250
TOTAL	5 419 050	100,00	1 806 350

INVESTMENT PROFILE

PLANT PRODUCTION & POST HARVEST PROCESSING

Impex Business Grup SRL has a leading position on the local market as a producer of strawberry in hydroponic greenhouses. Currently the company manage 12 000 sq.m of hydroponic greenhouses in Criuleni district and other 20 000 sq. m of classic greenhouses, both used for cultivating strawberries. Annual production capacity of the company is about 50 000 kg and the biggest advantage of the company is the possibility to produce all year around and therefore increase the added value of the product. The investment project is focused on increasing production capacity and diversifying cultivated products.

Project budget 500 000 EUR / 9 840 000 MDL

INVESTMENT STRUCTURE

INVESTMENTS	Value, MDL	Structure, %	Subsidy value, MDL
Hydroponic Greenhouse 2 ha	9 840 000	100,00	3 000 000
TOTAL	9 840 000	100,00	3 000 000

INVESTMENT PROFILE

PLANT PRODUCTION & POST HARVEST PROCESSING

SanduNelu SRL is a company focused on vegetables cultivation and processing, mainly carrots, beets, onions and potatoes. The yearly production is about 2800 tonnes of vegetables. The investment project is focused on increasing the storing and processing capacity of the company

Project budget 800 000 EUR / 15 824 000 MDL

INVESTMENT STRUCTURE

INVESTMENTS	Value, MDL	Structure, %	Subsidy value, MDL
Assembling of cols storage	14 835 000	93,75	3 000 000
Purchasing a vegetable packaging line	989 000	6,25	395 300
TOTAL	15 824 000	100,00	3 395 300

INVESTMENT PROFILE

CANNED FOOD SECTOR

Fabrica de conservaredin Calarasi JSC Calarasi Cannery it one of the biggest and most important cannery from the central region of the country. The main filed of activity of the cannery is processing fruits and vegetables. The average yearly capacity of the cannery is about 8 millions jars. Additionally, the enterprise manage 80 ha of agriculture land, which is used for cultivating fruits and vegetables. Also, the company is well connected with local farmers from which they acquire the raw material for the cannery.

Project budget 650 000 EUR / 12 724 233 MDL

INVESTMENT STRUCTURE

INVESTMENTS	Value, MDL	Structure, %	Subsidy value, MDL
Tetra Pack equipment	6 851 510	53,80	1 500 000
Modern line for canned production	2 936 361	23,10	1 174 544
Equipment for packaging products	1 957 574	15,40	978 787
Renovation of industrial hall	978 787	7,70	407 828
TOTAL	12 724 232	100,00	3 653 331

INVESTMENT PROFILE

CANNED FOOD SECTOR

Carne Sud JSC is a private company which operates in the field of meat processing. The annual production capacity of the company is about 250 tones of meat products. The production facilities are located in Tvardița Free economic zone which gives the company certain fiscal advantages.

Project budget 500 000 EUR / 9 840 000 MDL

INVESTMENT STRUCTURE

INVESTMENTS	Value, MDL	Structure, %	Subsidy value, MDL
Modern line for canned meat	9 840 000	100,00	1 500 000
TOTAL	9 840 000	100,00	1 500 000

WHY MOLDOVA?



Strategic

geographical
location



Multilingual

population and affordable
labour force



Competitive

operational
costs



Advanced

IT infrastructure
at competitive costs



Digital

in Public services
(E-Government and
E-Raporting, E-Documents,
One-stop-shop)



Special

Government Incentives
- Law on IT Parks, FEZ
and Industrial parks



Attractive

fiscal system

**INVESTORS COMING FROM
60 COUNTRIES**
over 10 000 foreign / joint
companies



GROW IN MOLDOVA

a promise
& an
invitation



www.invest.gov.md